

RAINDANCE METROPOLITAN DISTRICT NOS. 1 & 4

www.raindancemetrodistrict.org

| Raindance MD No. 1 | Raindance MD No. 4 |
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| Martin Lind, President May 2027 | Martin Lind, President May 2027 |
| Justin Donahoo, Secretary/Treasurer May 2025 | Justin Donahoo, Secretary/Treasurer May 2025 |
| Austin Lind, Asst. Secretary May 2025 | Austin Lind, Asst. Secretary May 2025 |
| Ryan Scallon, Asst. Secretary May 2025 | Vacant May 2025 |
| Vacant May 2027 | Vacant May 2027 |

NOTICE OF MEETING

Tuesday, August 22, 2023, at 9:00 a.m.
1625 Pelican Lakes Point, Suite 200, Windsor, CO

This meeting may be attended via teleconferencing through the directions below:

<https://us06web.zoom.us/j/88676683546?pwd=QTZUNUM3K0F3VmtJVWdYMmk0ZTV5Zz09>

Meeting ID: 886 7668 3546; Passcode: 764439; Call In # 720-707-2699 or 719-359-4580

AGENDA

1. Call to Order
2. Declaration of Quorum/Director Conflict of Interest Disclosures/Affirmation of Qualifications
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Boards on matters that affect the Districts. Comments will be limited to three (3) minutes per person.
5. Consent Agenda –The items listed below are a group of items to be acted on with a single motion and vote by the Board. An item may be removed from the consent agenda to the regular agenda, by any Board member.
 - a. Approval of Minutes from July 31, 2023 Joint Meeting (**enclosure**)
 - b. Approval to Create New District No. 4 Website (**enclosure**)
6. District Manager Matters
 - a. District Manager Report (*if any*)
7. Operations Matters
 - a. Operations Report (*if any*)

8. Capital Matters

9. Legal Matters

- a. Consider Approval of Assignment Agreement (Golf Course) Between Raindance Metropolitan District No. 1 and Raindance Metropolitan District No. 4 (**enclosure**)
- b. Consider Approval of Partial Termination of District Coordinating Service Agreement Among Raindance Metropolitan District Nos. 1-4 (**enclosure**)
- c. Consider Approval of Funding and Reimbursement Agreement (Operations) with Raindance Aquatic Investments, LLC (District No. 4) (**enclosure**)
- d. Consider Approval of Infrastructure Acquisition and Reimbursement Agreement with Raindance Aquatic Investments, LLC (District No. 4) (**enclosure**)

10. Financial Matters

- a. Conduct Public Hearing on 2023 Budget Amendment and Consider Adoption of Resolution Amending 2023 Budget (District No. 4) (**enclosure**)

11. Loan Matters (District No. 4)

- a. Engagement Letters
 - i. Consider Approval of Engagement Letter with Ballard Spahr for Bond Counsel Services (**enclosure**)
 - ii. Consider Approval of Engagement Letter with MuniCap, Inc. for Financial Advisor Services (**enclosure**)
 - iii. Consider Approval of Special Bond Fee Disclosure Letter from White Bear Ankele Tanaka & Waldron (**enclosure**)
- b. Consider Adoption of Resolution Authorizing the Issuance of its Taxable Special Revenue Loan, Series 2023 in the principal aggregate amount of up to \$9,750,000 (which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by such resolution), authorizing a Loan Agreement, and related documents and agreements (**enclosure**)

12. Other Business

13. Adjourn